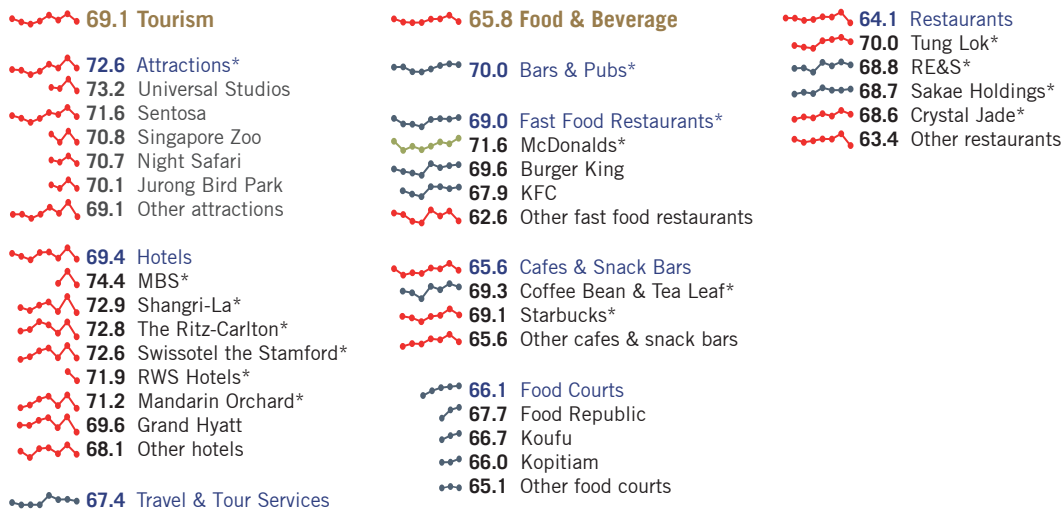




## 2014 Q3 SCORES TOURISM AND FOOD & BEVERAGE



This chart summarises the results of the CSISG 2014 satisfaction scores in the Food & Beverage and Tourism sectors at the sector, sub-sector and company levels.

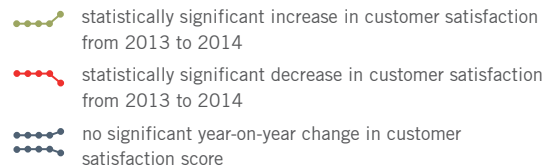
The sector scores (in gold) represents a weighted average of their respective sub-sector scores (in blue). Satisfaction scores for sub-sectors with individual company scores are weighted averages of these individual company scores.

All scores displayed are accurate to one-decimal place. Entities are presented in decreasing levels of satisfaction.

\* Companies indicated with an asterisk(\*) are companies that have performed significantly above their sub-sector average.

\* Sub-sectors indicated with an asterisk(\*) are sub-sectors that have performed significantly above their sector average.

The sparklines indicate the satisfaction score of their respective sectors, sub-sectors and companies over the past few years.



2007	2008	2009	2010	2011	2012	2013	2014	2013-2014 Year-on-Year Change / % Change	SECTOR / Sub-sector / Company Measured
67.7	65.4	65.0	65.1	67.5	67.7	70.3	65.8	-4.56 (-6.5%)	FOOD & BEVERAGE (Sector)
68.2	68.4	65.0	64.8	66.9	69.4	70.6	70.0	-0.59 (-0.8%)	Bars & Pubs (Sub-sector)
67.3	62.7	64.4	63.9	67.8	67.2	71.1	66.2	-4.87 (-6.8%)	Cafes & Snack Bars (Sub-sector)
NM	66.3	65.1	60.9	69.7	67.3	71.6	69.3	-2.28 (-3.2%)	The Coffee Bean & Tea Leaf
NM	68.1	67.0	64.3	68.0	68.8	73.4	69.1	-4.32 (-5.9%)	Starbucks
NM	62.3	64.3	64.0	67.7	67.0	70.9	65.6	-5.27 (-7.4%)	Other Cafes and Snack Bars
68.4	64.4	64.2	62.4	67.6	68.2	67.9	69.0	+1.06 (+1.6%)	Fast Food Restaurants (Sub-sector)
66.5	64.7	63.6	62.0	70.3	67.5	68.9	69.6	+0.76 (+1.1%)	Burger King
NM	65.3	62.9	61.1	68.2	68.2	66.8	67.9	+1.07 (+1.6%)	KFC
69.4	62.9	65.8	63.4	65.9	68.9	67.6	71.6	+4.02 (+5.9%)	McDonalds
68.2	67.1	62.3	61.1	70.4	66.1	69.6	62.6	-6.91 (-9.9%)	Other Fast Food Restaurants
NM	NM	NM	59.2	62.6	64.8	65.5	66.1	+0.58 (+0.9%)	Food Courts (Sub-sector)
NM	NM	NM	NM	NM	60.0	65.9	67.7	+1.89 (+2.9%)	Food Republic
NM	NM	NM	NM	NM	63.6	63.7	66.0	+2.32 (+3.6%)	Kopitiam
NM	NM	NM	NM	NM	62.2	65.1	66.7	+1.57 (+2.4%)	Koufu
NM	NM	NM	NM	NM	65.0	66.0	65.1	-0.95 (-1.4%)	Other Food Courts
67.5	67.4	65.8	66.5	68.4	68.2	71.7	64.1	-7.51 (-10.5%)	Restaurants (Sub-sector)
NM	65.0	66.7	66.0	69.0	67.3	71.3	68.6	-2.73 (-3.8%)	Crystal Jade
NM	66.3	66.6	63.6	70.6	68.1	70.9	68.8	-2.03 (-2.9%)	RE&S
NM	65.1	66.4	65.5	69.6	67.9	67.9	68.7	+0.77 (+1.1%)	Sakae Holdings
NM	67.3	66.1	65.3	70.7	71.6	73.1	70.0	-3.07 (-4.2%)	Tung Lok
NM	67.9	65.7	66.8	68.1	68.0	71.8	63.4	-8.41 (-11.7%)	Other Restaurants
71.0	68.6	67.1	69.3	73.5	70.0	74.5	69.1	-5.44 (-7.3%)	TOURISM (Sector)
71.5	71.0	67.9	70.3	75.3	72.6	79.8	72.6	-7.22 (-9.0%)	Attractions (Sub-sector)
NM	NM	NM	NM	72.6	70.1	76.2	70.1	-6.17 (-8.1%)	Jurong BirdPark
NM	NM	NM	NM	73.2	71.7	76.1	70.7	-5.46 (-7.2%)	Night Safari
72.3	70.4	67.5	70.3	74.5	73.1	78.1	71.6	-6.48 (-8.3%)	Sentosa
NM	NM	NM	NM	76.6	70.8	78.7	70.8	-7.86 (-10.0%)	Singapore Zoo
NM	NM	NM	NM	75.7	74.9	81.6	73.2	-8.41 (-10.3%)	Universal Studios
70.7	70.8	67.9	70.8	75.8	71.5	79.3	69.1	-10.19 (-12.9%)	Other Attractions
73.5	71.4	68.9	74.1	74.5	70.1	77.5	69.4	-8.07 (-10.4%)	Hotels (Sub-sector)
NM	74.6	74.4	78.0	79.9	72.8	80.5	69.6	-10.89 (-13.5%)	Grand Hyatt
NM	71.6	73.5	77.7	79.8	73.1	80.7	71.2	-9.49 (-11.8%)	Mandarin Orchard
NM	NM	NM	NM	NM	75.5	84.1	74.4	-9.66 (-11.5%)	Marina Bay Sands
NM	76.9	78.0	83.6	81.3	75.4	83.4	72.8	-10.55 (-12.7%)	Ritz-Carlton
NM	NM	NM	NM	NM	NM	78.4	71.9	-6.56 (-8.4%)	RWS Hotels
NM	76.5	74.4	78.2	80.5	73.7	84.4	72.9	-11.53 (-13.7%)	Shangri-La
NM	74.6	77.0	79.2	79.7	72.8	81.5	72.6	-8.93 (-11.0%)	Swissotel the Stamford
NM	70.3	65.8	72.1	72.7	68.5	74.8	68.1	-6.76 (-9.0%)	Other Hotels
66.4	64.7	64.8	64.8	71.5	68.5	68.7	67.4	-1.25 (-1.8%)	Travel & Tour Services (Sub-sector)

NM Not Measured  
NA Not Applicable

Customer Satisfaction scores are based on a 0 to 100 scale.