

2019 Q3 SCORES FOOD & BEVERAGE AND TOURISM

76.9 Food & Beverage 78.3 Restaurants* 82.3 Sakae Sushi* 82.0 Tung Lok Signatures* 79.5 Crystal Jade la Mian Xiao Long Bao **78.5** Sushi Tei 78.4 Seoul Garden **78.3** Swensen's 78.1 Ajisen Ramen 77.9 Jack's Place **77.2** Astons 77.0 Crystal Jade Kitchen **77.0** Nando's **76.7** Thai Express 76.7 Manhattan Fish Market **→ 76.6** Soup Restaurant 76.6 Pizza Hut 76.4 Din Tai Fung **76.0** Boon Tong Kee 75.7 Dian Xiao Er **75.1** Fish & Co 80.2 Other restaurants → 75.9 Snack Bars & Food Kiosks 74.7 Old Chang Kee **→ 73.7** Jollibean

76.3 Other snack bars & food kiosks

74.8 Cafes & Coffee Houses
76.4 Starbucks
73.1 Toast Box
72.7 Ya Kun
75.1 Other cafes & coffee houses
74.6 Fast Food Restaurants
76.2 McDonald's
75.0 Burger King
74.1 Mos Burger
73.7 Subway
73.6 KFC
72.3 Other fast food restaurants

•••• 75.9 Hotels Luxury & Upscale Hotels 77.5 Marina Bay Sands 77.1 The Ritz-Carlton **76.8** Grand Hyatt 76.7 Shangri-La 75.5 Pan Pacific Singapore ••• 74.9 Hotel Michael **74.0** Marina Mandarin 73.7 Mandarin Orchard **Economy Hotels** 71.7 Fragrance Hotel •••• **71.3** Hotel 81 **76.5** Other hotels 75.1 Attractions 76.5 Sentosa 75.7 Singapore Zoo 75.4 Gardens By The Bay **74.9** S.E.A. Aquarium 74.9 Jurong Bird Park ••• 74.8 Singapore Flyer 74.7 River Safari 74.5 Universal Studios 73.9 Night Safari 73.7 Adventure Cove 72.0 Singapore Discovery Centre

75.8 Tourism

This chart summarises the results of the CSISG 2019 satisfaction scores in the Food & Beverage, and Tourism sectors at the sector, sub-sector and company levels.

The sector scores (in gold) represents a weighted average of their respective sub-sector scores (in blue). Satisfaction scores for sub-sectors with individual company scores are weighted averages of these individual company scores.

All scores displayed are accurate to one-decimal place. Entities are presented in decreasing levels of satisfaction.

- * Companies indicated with an asterisk(*) are companies that have performed significantly above their sub-sector average.
- * Sub-sectors indicated with an asterisk(*) are sub-sectors that have performed significantly above their sector average.

The sparklines indicate the satisfaction score of their respective sectors, sub-sectors and companies over the past few years. $\frac{1}{2} \int_{-\infty}^{\infty} \frac{1}{2} \left(\frac{1}{2} \int_{-\infty}^{\infty} \frac{1}{2}$

73.2 Other attractions

statistically significant increase in customer satisfaction from 2018 to 2019

statistically significant decrease in customer satisfaction from 2018 to 2019

no significant year-on-year change in customer satisfaction score

CSISG Quarter 3

							00100	Quarter	,			
											8–2019	
2010	2011	2012	2012	2014	2015	2016	2017	2010	2010		-on-Year	CECTOR / Cub agetor / Company Massured
2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Change	/ % Change	SECTOR / Sub-sector / Company Measured
65.1	67.5	67.7	70.3	65.8	67.1	70.1	71.7	74.2	76.9	+2.69	(+3.6%)	FOOD & BEVERAGE (Sector)
00.1	07.10	0,.,	, 0.0	00.0	0,11	, 0.1	,	,	, 0.5		(10.070)	TOOD & BEVERNAL (GOOTOL)
		A1 1 1	AL			60.0	71.5	74.4	70.0	2.07	(= 00()	5
Note 1	69.8	71.5	74.4	78.3		(+5.2%)	Restaurants (Sub-sector)					
NM	NM	NM	NM	NM	NM	69.8	71.2	74.5	82.3	+7.75	(+10.4%)	Sakae Sushi
NM	NM	NM	NM	NM	NM	71.1	72.0	76.9	82.0	+5.10	(+6.6%)	TungLok Signatures
NM	NM	NM	NM	NM	NM	69.7	70.6	73.6	79.5	+5.88	(+8.0%)	Crystal Jade La Mian Xiao Long Bao
NM	NM	NM	NM	NM	Note 1	71.2	72.7	73.8	78.5		(+6.3%)	Sushi Tei
NM												
	NM	NM	NM	NM	NM	69.6	71.4	73.8	78.4		(+6.3%)	Seoul Garden
NM	NM	NM	NM	NM	NM	70.2	72.0	74.5	78.3		(+5.2%)	Swensen's
NM	NM	NM	NM	NM	NM	70.0	72.3	74.1	78.1	+4.01	(+5.4%)	Ajisen Ramen
NM	NM	NM	NM	NM	NM	70.1	72.6	74.2	77.9	+3.74	(+5.0%)	Jack's Place
NM	NM	NM	NM	NM	NM	70.1	73.4	74.2	77.2	+2.96	(+4.0%)	Astons
NM	NM	NM	NM	NM	NM	70.9	72.6	75.2	77.0	+1.76	(+2.3%)	Crystal Jade Kitchen
NM	NM	NM	NM	NM	NM	70.0	72.3	72.7	77.0		(+5.9%)	Nando's
NM	NM	NM	NM	NM	NM	70.4	73.5	74.6	76.7		(+2.8%)	Thai Express
NM	NM	NM	NM	NM	NM	70.1	70.6	74.0	76.7		(+3.6%)	Manhattan Fish Market
NM	NM	NM	NM	NM	NM	NM	NM	74.9	76.6	+1.70		Soup Restaurant
NM	NM	NM	NM	NM	NM	70.6	71.1	72.0	76.6	+4.56	(+6.3%)	Pizza Hut
NM	NM	NM	NM	NM	NM	71.3	73.0	74.5	76.4	+1.90	(+2.5%)	Din Tai Fung
NM	NM	NM	NM	NM	NM	71.4	73.5	74.6	76.0	+1.32	(+1.8%)	Boon Tong Kee
NM	NM	NM	NM	NM	NM	70.8	69.9	73.0	75.7	+2.69		Dian Xiao Er
NM	NM	NM	NM	NM	NM	71.7	71.1	74.7	75.1		(+0.6%)	Fish & Co
Note 1	68.0	70.9	75.2	80.2	+4.99	(+6.6%)	Other restaurants					
62.4	67.6	68.2	67.9	69.0	69.4	70.7	71.7	73.6	74.6	+0.94	(+1.3%)	Fast Food Restaurants (Sub-sector)
63.4	65.9	68.9	67.6	71.6	72.2	72.3	72.7	74.9	76.2	+1.29	(+1.7%)	McDonald's
62.0	70.3	67.5	68.9	69.6	67.6	71.0	72.9	74.2	75.0		(+1.0%)	Burger King
NM	NM	NM	NM	NM	NM	69.5	71.6	71.9	74.1		(+3.0%)	Mos Burger
NM	NM	NM	NM	NM	NM	68.8	70.7	71.9	73.7		(+2.6%)	Subway
61.1	68.2	68.2	66.8	67.9	67.5	70.4	70.4	72.7	73.6	+0.95	(+1.3%)	KFC
61.1	70.4	66.1	69.6	62.6	64.3	67.9	70.3	72.1	72.3	+0.23	(+0.3%)	Other fast food restaurants
NM	NM	NM	NM	NM	NM	NM	71.9	73.9	74.8	+0 94	(+1.3%)	Cafes & Coffee Houses (Sub-sector)
64.3	68.0	68.8	73.4	69.1	70.1	72.7	73.2	75.6	76.4		(+1.1%)	Starbucks
NM	NM	NM	NM	NM	NM	69.6	70.3	71.4	73.1		(+2.4%)	Toast Box
NM	NM	NM	NM	NM	NM	70.1	70.2	72.3	72.7	+0.39	(+0.5%)	Ya Kun
NM	NM	NM	NM	NM	NM	NM	72.2	74.2	75.1	+0.94	(+1.3%)	Other cafes & coffee houses
	2124		2124	2124	2124		73.6	75.3	75.9	.0.61	(.0.00/)	Const. Days & Food Kingles (Cult contas)
NM	NM	NM	NM	NM	NM	NM					(+0.9%)	Snack Bars & Food Kiosks (Sub-sector)
NM	NM	NM	NM	NM	NM	NM	72.6	74.5	74.7	+0.20	(+0.3%)	Old Chang Kee
NM	NM	NM	NM	NM	NM	NM	71.0	71.7	73.7	+1.95	(+2.7%)	Jollibean
NM	NM	NM	NM	NM	NM	NM	74.2	75.8	76.3		(+0.7%)	Other snack bars & food kiosks
											(
69.3	73.5	70.0	74.5	69.1	69.4	71.1	74.2	75.1	75.8	+0.71	(+0.9%)	TOURISM (Sector)
05.0	70.0	70.0	7 4.5	05.1	05.4	, 1.1	77.2	7 3.1	75.0	10.71	(+0.576)	TOURISM (Sector)
70.3	75.3	72.6	79.8	72.6	70.3	72.8	73.3	74.1	75.1	+1.03	(+1.4%)	Attractions (Sub-sector)
70.3	74.5	73.1	78.1	71.6	71.6	74.3	74.9	75.6	76.5		(+1.3%)	Sentosa
NM	76.6	70.8	78.7	70.8	71.6	73.3	74.5	74.7	75.7		(+1.3%)	Singapore Zoo
NM	NM	NM	NM	NM				74.7				Gardens By The Bay
					NM	72.1	73.2		75.4		(+1.4%)	
NM	NM	NM	NM	NM	72.1	72.8	73.4	73.6	74.9		(+1.8%)	S.E.A. Aquarium
NM	72.6	70.1	76.2	70.1	70.7	72.6	73.9	74.2	74.9	+0.78	(+1.0%)	Jurong Bird Park
NM	NM	NM	NM	NM	NM	NM	73.2	73.9	74.8	+0.92	(+1.2%)	Singapore Flyer
NM	NM	NM	NM	NM	71.4	72.3	72.8	73.9	74.7	+0.88	(+1.2%)	River Safari
NM	75.7	74.9	81.6	73.2	71.0	73.1	71.9	73.1	74.5		(+1.9%)	Universal Studios
NM	73.2	71.7	76.1	70.7	70.7	72.2	71.1	72.8	73.9		(+1.5%)	Night Safari
NM	NM	NM	NM	NM	69.9	71.1	71.8	72.8	73.7		(+1.3%)	Adventure Cove
NM	NM	NM	NM	NM	NM	70.1	70.4	70.9	72.0		(+1.6%)	Singapore Discovery Centre
70.8	75.8	71.5	79.3	69.1	68.7	70.5	71.2	72.0	73.2	+1.21	(+1.7%)	Other attractions
Note 2	72.5	74.4	75.3	75.9	+0.64	(+0.9%)	Hotels (Sub-sector)					
NM	NM	Note 2	Note 2	Note 2	Note 2	77.2	74.6	75.5	77.5		(+2.7%)	Marina Bay Sands
												The Ritz-Carlton
Note 2	74.9	75.1	75.7	77.1		(+1.8%)						
Note 2	73.0	74.2	74.9	76.8		(+2.5%)	Grand Hyatt					
Note 2	75.6	72.8	74.4	76.7		(+3.1%)	Shangri-La					
NM	NM	NM	NM	NM	NM	73.9	73.5	74.7	75.5	+0.77	(+1.0%)	Pan Pacific Singapore
NM	NM	NM	NM	NM	NM	NM	73.7	74.0	74.9	+0.88	(+1.2%)	Hotel Michael
NM	NM	NM	NM	NM	NM	73.9	72.1	73.2	74.0		(+1.1%)	Marina Mandarin
Note 2	73.3	72.2	73.1	73.7		(+0.8%)	Mandarin Orchard					
NM	NM	NM	NM	NM	NM	66.8	70.6	71.3	71.7		(+0.5%)	Fragrance Hotel
NM	NM	NM	NM	NM	NM	67.8	69.5	70.6	71.3		(+1.0%)	Hotel 81
Note 2	72.5	74.9	75.8	76.5	+0.70	(+0.9%)	Other hotels					

Not Measured Not Appilcable

Customer Satisfaction scores are based on a 0 to 100 scale.

Note 1 Restaurants were previously measured at holding-level. Since 2016, brand-level entities were measured instead.

Note 2 Hotels previously surveyed both locals and tourists. Since 2016, only tourists were surveyed.

Note 3 Cafes & Coffee Houses and Snack Bars & Food Kiosks were previously measured as 1 sub-sector. Since 2017, they were measured separately.