

# 2018 NATIONAL SCORE

•••• 735

# HOW WELL DID COMPANIES SATISFY THEIR CUSTOMERS?

### •••• 75.4 Air Transport

•••• 75.1 Tourism

••• 75.3 Hotels

Luxury & Upscale Hotels

••• 74.7 Pan Pacific Singapore

••• **75.7** The Ritz-Carlton

••• 74.9 Grand Hyatt

••• 74.4 Shangri-La

•• 74.0 Hotel Michael

**Economy Hotels** 

••• 70.6 Hotel 81

••••• 74.1 Attractions

••••• 75.6 Sentosa

••• 75.8 Other hotels

••••• 74.7 Singapore Zoo

•••• 73.9 River Safari

••••• 72.8 Night Safari

••••• 74.2 Jurong Bird Park

•• 73.9 Singapore Flver

•••• **73.6** S.E.A. Aquarium

••••• 73.1 Universal Studios

**72.8** Adventure Cove

••••• 72.0 Other attractions

••• 70.9 Singapore Discovery Centre

•••• 74.4 Gardens By The Bay

71.3 Fragrance Hotel

••• 73.2 Marina Mandarin

••• 73.1 Mandarin Orchard

••• 75.5 Marina Bay Sands

→ **78.0** Airport\* **78.0** Changi Airport

#### ••••• 74.5 Full Service Airlines

- 78.1 Singapore Airlines\* \*\*\*\*\* ••• 76.4 Garuda Indonesia\* ••••• 75.6 Emirates ••••• 74.7 Cathav Pacific
- ••••• 73.9 Qantas
- •••• 73.1 SilkAir
- ••••• 71.6 Other full service airlines

### •••• 73.1 Budget Airlines

- **75.3** Scoot
- ••••• 72.4 Jetstar Asia
- ••••• 72.2 AirAsia
- 69.9 Lion Air
- ••••• 70.5 Other budget airlines

## •••• 74.2 Food & Beverage

- •• 75.3 Snack Bars & Food Kiosks
- 74.5 Old Chang Kee
- •• 71.7 Jollibean

### 74.4 Restaurants

- 74.6 Thai Express
- 74.5 Sakae Sushi
- ••• 74.5 Din Tai Fung
- ••• 74.5 Swensen's
- 74.2 Jack's Place
- **74.2** Astons
- 74.1 Ajisen Ramen
- 74.0 Manhattan Fish Market
- ••• **73.8** Sushi Tei
- 73.8 Seoul Garden
- --- 73.6 Crystal Jade La Mian Xiao Long Bao
- + 73.0 Dian Xiao Er
- ••• 72.7 Nando's
- •••• 72.0 Pizza Hut
- ••• 71.6 Xin Wang Hong Kong Cafe
- 75.2 Other restaurants

# 73.9 Cafes & Coffee Houses

- **75.6** Starbucks
- •••• 72.3 Ya Kun •••• 71.4 Toast Box
- 74.2 Other cafes & coffee houses

## ++++ 73.6 Fast Food Restaurants

- ••••• 74.9 McDonalds ••••• 74.2 Burger King ---- 72.7 KFC ••• 71.9 Mos Burger
- •••• 71.9 Subway
- 72.1 Other fast food restaurants

## •••• 73.9 Finance & Insurance

- ••••• 74.6 Banks\* ••••• 75.3 Citibank •••• 75.1 DBS •••• 74.5 OCBC •••• 73.8 HSBC ---- 73.5 Maybank ••••• 73.2 Standard Chartered •••• 72.6 UOB ••••• 71.3 Other banks

# ••••• 73.1 Life Insurance

- ••••• 75.0 Great Eastern\*
- ••••• 73.8 AIA
- ••••• 73.3 NTUC Income
- ••••• 72.8 Prudential
- 70.8 Aviva
- ••••• 70.8 Other life insurers

### ••••• 72.5 Motor & Other Personal Insurance

- ••••• 73.5 AXA
- ••••• 73.5 AIG
- ••••• 73.3 NTUC Income
- ••••• 71.7 Other motor & personal insurers

# ••••• 72.3 Health and Medical Insurance

- ••••• 73.0 Prudential
- •••• 72.7 AIA
- ••••• 72.1 Great Eastern
- ••••• 71.6 NTUC Income
- ••••• 71.8 Other health & medical insurers
  - ••• 72.0 Credit Cards
  - ••• 73.1 Citibank
  - 72.9 American Express
  - ••• 72.7 DBS
  - ••• 72.3 Maybank
  - ••• 72.1 UOB •••• 71.6 HSBC
  - •••• 71.4 OCBC
  - ••• 70.1 Other credit cards

# • 75.8 Other snack bars & food kiosks

- 76.9 TungLok Signatures\*
- 75.2 Crystal Jade Kitchen
- 74.9 Soup Restaurant
- •••• 74.7 Fish & Co
- ••• 74.6 Boon Tong Kee



# 2018 NATIONAL SCORE

•••• 73.5

# HOW WELL DID COMPANIES SATISFY THEIR CUSTOMERS?

### •••• 72.6 Retail

•••• 72.9 Supermarkets

••••• 73.1 Sheng Siong

••••• 72.7 Cold Storage

•••• **71.9** Giant

**76.0** Zara\*

•• 75.4 Adidas

••• 74.9 Unialo

•• 73.6 Esprit

••• **73.6** G2000

••• 71.7 Bossini

••• 71.4 Giordano

••• 71.2 Hang Ten

---- 70.1 Cotton On

••• **72.0** Other fashion apparels

•••• 74.2 H&M

•••• **73.6** NTUC Fairprice

•••• 70.7 Other supermarkets

••••• 72.8 Fashion Apparels

# ••••• 72.0 Healthcare

		0 00111110100	
	74.2	Zalora*	
	73.7	Fave	
0-0-0	73.4	Ebay	
	72.1	Taobao/Tmall	
8-8-8	72.1	Qoo10	
	71.4	Carousell	•
	71.2	Amazon	
	69.8	Other e-Commerce	
	71.8	Department Stores	•
*****	74.2	DFS*	
*****	73.0	Takashimaya	
*****	72.6	Metro	
*****	72.3	Robinsons	
	72.0	Isetan	
	71.5	BHG	
*****	71.3	Tangs	
	69.6	OG	
****	70.4	Other department stores	
		-	

••• 72.0 e-Commerce

	74.4	Private Hospitals*
*****	75.1	Raffles Hospital
*****	75.0	Mount Alvernia
*****	74.7	Parkway East
*****	74.5	Mount Elizabeth Orchard
*****	74.3	Gleneagles
****	73.9	Mount Elizabeth Novena
	73.7	Thomson Medical
	71.2	Polyclinics

# •• **71.7** National Healthcare Group

- 71.3 National University
- •• 70.7 SingHealth

### ••••• 70.9 Restructured Hospitals

- 71.8 KK Women's & Children's
  71.8 Changi General
  71.4 Khoo Teck Puat
  71.2 Ng Teng Fong
  71.0 National University
- ••••• 70.8 Tan Tock Seng
- 70.7 Alexandra
- ••••• 69.3 Singapore General

****	71.7	Wireless@SG
		Mobile Telecom
*****	/4.1	Singtel*
****	69.4	StarHub
*****	67.9	M1

••••• 70.4 Info-Communications

*****	68.9	Broadband
*****	69.4	M1
*****	68.9	StarHub
*****	68.7	Singtel

### ••••• 68.1 PayTV ••••• 68.8 StarHub ••••• 67.3 Singtel

### ---- 67.8 Land Transport

72.5 Taxi Services\*
74.0 Transcab
73.8 Premier
72.3 ComfortDelGro
72.1 SMRT
70.0 Prime
68.0 Transport Booking Apps
68.8 ComfortDelGro
67.5 Grab

### ••••• 65.6 Public Buses

- 67.3 SMRT
- ••••• 65.2 SBS Transit
  - 63.4 Other bus operators

### ••••• 63.6 Mass Rapid Transit System ••••• 63.9 SBS Transit

••••• 63.4 SMRT

This scorecard summarises the results of the CSISG 2018 satisfaction scores at the national, sector, sub-sector and company levels.

CSISG scores are generated based on the econometric modelling of survey data collected from end-users after the consumption of products and services. Company scores (in black) are weighted based on a separate incidence study. This incidence study helps determine each company's sample profile and the local-tourist weights. Sub-sector scores (in blue) are derived as a weighted average of company scores, in proportion to the local and tourist incidence interactions with the constituent companies. Sector scores (in gold) are derived by aggregating the sub-sector scores proportionately to each sub-sector's revenue contributions.

Finally, the national index of 73.5 represents a weighted average, by each sector's contribution to GDP, of the 8 sector scores.

All scores displayed are accurate to one-decimal place. Entities are presented in decreasing levels of satisfaction.

 $^{\ast}$  Companies indicated with an asterisk(\*) are companies that have performed significantly above their sub-sector average.

\* Sub-sectors indicated with an asterisk(\*) are sub-sectors that have performed significantly above their sector average.

The sparklines indicate the satisfaction score of their respective sectors, sub-sectors and companies over the past few years.

- statistically significant increase in customer satisfaction from 2017 to 2018
- statistically significant decrease in customer satisfaction from 2017 to 2018
- no significant year-on-year change in customer satisfaction score

											-2018	
 2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Year-o Change /		SECTOR / Sub-sector / Company Measured
65.8	68.2	70.6	69.1	72.2	69.6	70.0	71.7	72.1	72.6	+0.47	(+0.6%)	RETAIL (Sector)
65.5	70.0	70.8	70.3	75.2	68.4	68.6	70.2	71.2	71.8		(+0.9%)	Department Stores (Sub-sector)
66.2	76.7	72.5	74.1	79.8	71.4	71.7	73.2	73.6	74.2		(+0.8%)	DFS
66.4	70.0	71.6	71.9	75.2	69.5	70.9	71.7	72.1	73.0		(+1.2%)	Takashimaya
64.5	68.1	70.4	68.6	75.1	68.0	67.0	69.1	71.7	72.6		(+1.2%)	Metro
65.3	67.0	72.0	69.7	75.0	69.4	69.4	71.2	72.1	72.3		(+0.2%)	Robinsons
65.0	67.0	70.6	68.5	76.2	69.7	70.8	71.0	70.9	72.0		(+1.6%)	Isetan
NM	NM	NM	NM	NM	NM	NM	70.8	71.2	71.5		(+0.5%)	BHG
65.5	70.2	71.8	71.9	75.8	67.9	67.3	68.6	70.1	71.3		(+1.7%)	Tangs
62.9	67.0	66.4	69.3	70.7	66.7	69.4	NM	69.2	69.6		(+0.6%)	OG
64.4	64.6	68.3	67.0	73.0	66.0	65.8	67.5	70.3	70.4	+0.07	(+0.1%)	Other department stores
64.1	65.4	67.9	67.9	70.0	71.1	70.6	71.5	72.4	72.9		(+0.7%)	Supermarkets (Sub-sector)
64.7	65.4	66.3	68.5	71.4	70.9	70.7	71.7	73.1	73.6	+0.52	(+0.7%)	NTUC FairPrice
63.8	65.8	68.0	67.0	66.8	71.6	69.4	71.9	72.4	73.1	+0.76	(+1.0%)	Sheng Siong
64.4	67.1	69.0	67.9	69.5	71.7	71.6	72.5	72.3	72.7		(+0.6%)	Cold Storage
NM	NM	NM	NM	NM	NM	NM	71.1	71.6	71.9	+0.36	(+0.5%)	Giant
63.7	64.9	68.1	65.5	66.3	69.2	67.3	67.6	70.0	70.7	+0.63	(+0.9%)	Other supermarkets
CC 1	CC 4	CO 5	70.0	71 6	c0 0	co	71.0	70 5	70.0	0.00	( 0.00()	
66.1	66.4	68.5	70.0	71.5	69.2	69.3	71.9	72.5	72.8	+0.22	(+0.3%)	Fashion Apparels (Sub-sector)
NM	NM	NM	NM	NM	NM	NM	69.6	75.5	76.0	+0.57	(+0.8%)	Zara
NM	NM	NM	NM	NM	NM	NM	NM	73.6	75.4		(+2.4%)	Adidas
NM	NM	NM	NM	NM	NM	NM	74.5	72.4	74.9		(+3.4%)	Uniqlo
NM	NM	NM	NM	NM	NM	NM	72.5	71.1	74.2		(+4.3%)	H&M
NM	NM	NM	NM	NM	NM	NM	NM	72.1	73.6		(+2.2%)	Esprit
NM	NM	NM	NM	NM	NM	NM	73.1	72.9	73.6		(+0.9%)	G2000
NM	NM	NM	NM	NM	NM	NM	74.8	73.2	71.7		(-2.1%)	Bossini
NM	NM	NM	NM	NM	NM	NM	71.5	71.7	71.4		(-0.5%)	Giordano
NM	NM	NM	NM	NM	NM	NM	74.0	71.2	71.2		(+0.1%)	Hang Ten
NM	NM	NM	NM	NM	NM	NM	69.9	71.9	70.1		(-2.5%)	Cotton On
NM	NM	NM	NM	NM	NM	NM	71.4	72.7	72.0		(–0.9%)	Other fashion apparels stores
NM	NM	NM	NM	NM	NM	NM	71.1	71.4	72.0	+0.52	(+0.7%)	e-Commerce (Sub-sector)
NM	NM	NM	NM	NM	NM	NM	73.2	73.7	74.2	+0.47	(+0.6%)	Zalora
NM	NM	NM	NM	NM	NM	NM	72.0	73.1	73.7	+0.65	(+0.9%)	Fave
NM	NM	NM	NM	NM	NM	NM	71.6	72.6	73.4		(+1.1%)	Ebay
NM	NM	NM	NM	NM	NM	NM	72.0	71.7	72.1		(+0.6%)	Taobao/Tmall
NM	NM	NM	NM	NM	NM	NM	70.3	71.5	72.1		(+0.8%)	Qoo10
NM	NM	NM	NM	NM	NM	NM	70.6	71.4	71.4		(-0.0%)	Carousell
NM	NM	NM	NM	NM	NM	NM	69.3	70.0	71.2	+1.22	(+1.7%)	Amazon
NM	NM	NM	NM	NM	NM	NM	NM	69.2	69.8	NA	NA	Other e-Commerce
66.4	64.4	64.3	65.9	67.7	66.8	67.4	68.5	69.6	70.4	+0.80	(+1.1%)	INFO-COMMUNICATIONS (Sector)
66.6	64.7	64.5	66.3	67.7	67.2	68.4	69.2	70.2	71.1	+0.83	(+1.2%)	Mobile Telecom (Sub-sector)
66.3	63.5	64.5	65.6	69.3	68.1	69.4	72.0	73.0	74.1	+1.10	(+1.5%)	Singtel
68.0	65.7	64.1	66.6	66.8	67.2	69.0	67.5	69.2	69.4	+0.13	(+0.2%)	StarHub
64.8	65.7	65.3	68.0	64.3	64.4	63.9	65.0	66.6	67.9	+1.36	(+2.0%)	M1
65.2	63.6	62.9	64.2	67.5	65.3	64.9	67.0	68.2	68.9	+0.72	(+1.1%)	Broadband (Sub-sector)
60.3	65.6	63.7	63.9	64.3	66.2	66.2	67.5	68.2	69.4		(+1.8%)	M1
66.1	63.8	63.7	64.4	67.5	65.8	66.9	67.0	68.2	68.9		(+1.1%)	StarHub
65.1	63.1	62.2	64.0	67.7	65.1	64.1	66.9	68.0	68.7	+0.62	(+0.9%)	Singtel
NM	NM	NM	NM	NM	66.5	65.1	66.6	67.4	68.1	+0.70	(+1.0%)	PayTV (Sub-sector)
NM	NM	NM	NM	NM	67.0	66.6	67.7	67.6	68.8		(+1.0%) (+1.8%)	StarHub
NM	NM	NM	NM	NM	65.0	64.4	65.8	66.9	67.3		(+0.6%)	Singtel
14141	1.000	1.4141	1.4141	14141	00.0	04.4	00.0	00.0	07.0	10.07	(	5
NM	NM	NM	NM	NM	61.5	59.6	69.6	70.3	71.7	+1.37	(+1.9%)	Wireless@SG (Sub-sector)

NM Not Measured NA Not Appilcable

Customer Satisfaction scores are based on a 0 to 100 scale.

Note 1 Tracking for individual Motor Vehicle companies was discontinued in 2012 due to the fall in new car sales volume. Note 2 Mustafa was previously tracked under the Supermarket sub-sector. Since 2012, it has been tracked under the Departmental Stores sub-sector. Note 3 "Groupon" was renamed to "Fave" in 2018

								CSISG	Quarter 2	2			
											2017-	-2018	
												n-Year	
_	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Change /	% Change	SECTOR / Sub-sector / Company Measured
	NM	NM	NM	NM	NM	NM	72.8	75.5	74.4	75.4	+1.03	(+1.4%	) AIR TRANSPORT (Sector)
	72.6	71.8	73.2	74.6	77.1	73.3	73.2	73.5	74.2	74.5	10.26	(.0.5%)	
												(+0.5%)	
	75.7	79.3	76.6	77.8	79.4	74.9	76.1	76.7	77.5	78.1	+0.66	(+0.8%)	Singapore Airlines
	NM	75.1	76.1	76.4		(+0.5%)	Garuda Indonesia						
	71.3	71.6	74.5	76.5	76.1	73.0	73.3	74.1	75.1	75.6		(+0.6%)	Emirates
	71.4	71.7	72.9	73.2	76.3	73.3	73.0	73.3	74.2	74.7	+0.50	(+0.7%)	Cathay Pacific Airways
	70.1	69.0	72.4	72.9	74.1	71.7	69.4	71.9	73.6	73.9	+0.34	(+0.5%)	Qantas
	70.4	68.4	72.3	68.9	76.5	71.4	70.5	71.7	72.8	73.1		(+0.4%)	SilkAir
	67.0	65.8	69.2	68.2	70.6	69.8	69.3	70.8	71.5	71.6	+0.09	(+0.1%)	Other full service airlines
	59.0	59.5	65.7	62.7	67.5	68.3	68.3	69.5	71.2	73.1	+1.91	(+2.7%)	Budget Airlines (Sub-sector)
	NM	68.2	71.8	75.3	+3.57	(+5.0%)	Scoot						
	NM	NM	NM	62.2	66.9	68.0	67.5	70.3	72.0	72.4		(+0.5%)	Jetstar Asia
	NM	NM	NM	61.9	68.3	66.9	68.0	69.9	71.6	72.2		(+0.8%)	AirAsia
	NM	NM	69.9	NA	NA	Lion Air							
	NM	NM	NM	63.7	70.3	71.5	70.3	70.9	70.8	70.5	-0.32	(-0.5%)	Other budget airlines
												. ,	5
	71.6	73.7	78.6	72.8	85.5	75.4	75.1	81.4	77.1	78.0	+0.82	(+1.1%)	Airport (Sub-sector)
	NM	NM	NM	NM	NM	NM	63.3	66.8	67.8	67.8	+0.01	(+0.0%	)LAND TRANSPORT (Sector)
	67.0	64.1	67.8	61.9	64.1	59.7	62.0	66.4	64.8	63.6	-1.19	(–1.8%)	MRT System (Sub-sector)
	66.3	65.5	69.0	63.2	67.3	60.3	63.9	66.5	65.1	63.9	-1.23	(-1.9%)	SBS Transit Trains
	67.3	63.8	67.6	61.5	63.3	59.6	61.5	66.3	64.6	63.4	-1.17	(-1.8%)	SMRT Trains
	62.9	61.1	66.4	61.6	60.6	58.5	60.9	62.7	64.9	65.6	+0.62	(+1.0%)	Public Buses (Sub-sector)
	64.4	61.9	66.6	63.9	62.2	60.5	62.2	64.4	66.6	67.3		(+0.9%)	SMRT Buses
	62.2	58.9	66.3	60.8	60.1	57.7	60.4	61.9	64.0	65.2		(+2.0%)	SBS Transit Buses
	NM	NM	63.4	NA	NA	Other bus operators							
	64.4	64.4	66.6	64.3	67.3	63.2	65.9	70.0	71.8	72.5	+0.70	(+1.0%)	Taxi Services (Sub-sector)
	NM	65.4	67.8	64.6	69.4	64.3	67.4	71.9	73.4	74.0	+0.58	(+0.8%)	Transcab
	NM	65.4	65.3	62.7	72.0	65.1	66.9	72.2	73.3	73.8	+0.54	(+0.7%)	Premier
	64.1	64.2	66.6	64.4	65.5	62.9	65.6	69.3	71.4	72.3	+0.89	(+1.2%)	ComfortDelGro Taxis
	63.9	63.8	66.6	63.6	70.5	63.5	66.2	70.1	71.8	72.1	+0.30	(+0.4%)	SMRT Taxis
	NM	NM	NM	NM	NM	59.5	62.3	68.5	69.3	70.0	+0.67	(+1.0%)	Prime
		NINA	NINA	NINA	NINA	NINA	NINA	60 G	60 G	60 â	1.05	( 0.00()	
	NM	68.8	69.3	68.0		(-2.0%)	Transport Booking Apps (Sub-sector)						
	NM	68.0	68.3	68.8		(+0.7%)	ComfortDelGro						
	NM	69.0	69.5	67.5	-1.96	(–2.8%)	Grab						

NM Not Measured NA Not Appilcable

Customer Satisfaction scores are based on a 0 to 100 scale.

Note 2015 was the first year of measure for the Air Transport and Land Transport sectors. Previously, they were measured as one sector (i.e., the Transport & Logistics sector).

							03130	G Quarter 3	2			
										201	7–2018	
											-on-Year	
2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Change	/ % Change	SECTOR / Sub-sector / Company Measure
<b>CE 0</b>		C7 F	<b>CZ Z</b>	70.0	65.0	67.1	70.1	71 7	74.0	.0.40	(	
65.0	65.1	67.5	67.7	70.3	65.8	67.1	70.1	71.7	74.2	+2.48	(+3.5%)	FOOD & BEVERAGE (Sector)
Note 1	Note 1	Note 1	Note 1	Note 1	Note 1	Note 1	69.8	71.5	74.4	+2.86	(+4.0%)	Restaurants (Sub-sector)
NM	NM	NM	NM	NM	NM	NM	71.1	72.0	76.9	+4.89	(+6.8%)	TungLok Signatures
NM	NM	NM	NM	NM	NM	NM	70.9	72.6	75.2		(+3.7%)	Crystal Jade Kitchen
NM	NM	NM	NM	NM	NM	NM	NM	NM	74.9	NA	NA	Soup Restaurant
NM	NM	NM	NM	NM	NM	NM	71.7	71.1	74.7		(+5.0%)	Fish & Co
NM	NM	NM	NM	NM	NM	NM	71.4	73.5	74.6		(+1.6%)	Boon Tong Kee Thai Express
NM	NM	NM	NM	NM	NM	NM	70.4	73.5	74.6		(+1.5%)	
NM NM	NM NM	NM NM	NM NM	NM NM	NM NM	NM NM	69.8 71.3	71.2 73.0	74.5 74.5		(+4.6%) (+2.0%)	Sakae Sushi Din Tai Fung
NM	NM	NM	NM	NM	NM	NM	70.2	72.0	74.5		(+3.5%)	Swensen's
NM	NM	NM	NM	NM	NM	NM	70.2	72.6	74.2		(+2.2%)	Jack's Place
NM	NM	NM	NM	NM	NM	NM	70.1	73.4	74.2		(+1.0%)	Astons
NM	NM	NM	NM	NM	NM	NM	70.0	72.3	74.1		(+2.5%)	Ajisen Ramen
NM	NM	NM	NM	NM	NM	NM	70.1	70.6	74.0	+3.47	(+4.9%)	Manhattan Fish Market
NM	NM	NM	NM	NM	NM	Note 1	71.2	72.7	73.8	+1.11	(+1.5%)	Sushi Tei
NM	NM	NM	NM	NM	NM	NM	69.6	71.4	73.8	+2.38	(+3.3%)	Seoul Garden
NM	NM	NM	NM	NM	NM	NM	69.7	70.6	73.6	+3.08	(+4.4%)	Crystal Jade La Mian Xiao Long Bao
NM	NM	NM	NM	NM	NM	NM	70.8	69.9	73.0	+3.08	(+4.4%)	Dian Xiao Er
NM	NM	NM	NM	NM	NM	NM	70.0	72.3	72.7	+0.34	(+0.5%)	Nando's
NM	NM	NM	NM	NM	NM	NM	70.6	71.1	72.0	+0.95	(+1.3%)	Pizza Hut
NM	NM	NM	NM	NM	NM	NM	69.3	69.6	71.6	+1.96	(+2.8%)	Xin Wang Hong Kong Cafe
Note 1	Note 1	Note 1	Note 1	Note 1	Note 1	Note 1	68.0	70.9	75.2	+4.31	(+6.1%)	Other restaurants
64.2	62.4	67.6	68.2	67.9	69.0	69.4	70.7	71.7	73.6	+1.97	(+2.7%)	Fast Food Restaurants (Sub-sector)
65.8	63.4	65.9	68.9	67.6	71.6	72.2	72.3	72.7	74.9	+2.25	(+3.1%)	McDonald's
63.6	62.0	70.3	67.5	68.9	69.6	67.6	71.0	72.9	74.2	+1.32	(+1.8%)	Burger King
62.9	61.1	68.2	68.2	66.8	67.9	67.5	70.4	70.4	72.7	+2.25	(+3.2%)	KFC
NM	NM	NM	NM	NM	NM	NM	69.5	71.6	71.9	+0.31	(+0.4%)	Mos Burger
NM	NM	NM	NM	NM	NM	NM	68.8	70.7	71.9	+1.14	(+1.6%)	Subway
62.3	61.1	70.4	66.1	69.6	62.6	64.3	67.9	70.3	72.1	+1.81	(+2.6%)	Other fast food restaurants
NM	NM	NM	NM	NM	NM	NM	NM	71.9	73.9	+1.94	(+2.7%)	Cafes & Coffee Houses (Sub-sector)
67.0	64.3	68.0	68.8	73.4	69.1	70.1	72.7	73.2	75.6	+2.33	(+3.2%)	Starbucks
NM	NM	NM	NM	NM	NM	NM	70.1	70.2	72.3	+2.11	(+3.0%)	Ya Kun
NM	NM	NM	NM	NM	NM	NM	69.6	70.3	71.4	+1.12	(+1.6%)	Toast Box
NM	NM	NM	NM	NM	NM	NM	NM	72.2	74.2	+1.92	(+2.7%)	Other cafes & coffee houses
NM	NM	NM	NM	NM	NM	NM	NM	73.6	75.3	+1.62	(+2.2%)	Snack Bars & Food Kiosks (Sub-sector,
NM	NM	NM	NM	NM	NM	NM	NM	72.6	74.5	+1.98	(+2.7%)	Old Chang Kee
NM	NM	NM	NM	NM	NM	NM	NM	71.0	71.7		(+1.0%)	Jollibean
NM	NM	NM	NM	NM	NM	NM	NM	74.2	75.8		(+2.2%)	Other snack bars & food kiosks
67.1	69.3	73.5	70.0	74.5	69.1	69.4	71.1	74.2	75.1	+0.89	(+1.2%)	TOURISM (Sector)
67.0	70.2	75.2	70.0	70.0	70.0	70.2	70.0	72.2	741	.0.70	(+1.1%)	Attractions (Sub contar)
67.9	70.3	75.3	72.6	79.8	72.6	70.3	72.8	73.3	74.1	+0.79		Attractions (Sub-sector)
67.5 NM	70.3 NM	74.5 76.6	73.1 70.8	78.1 78.7	71.6 70.8	71.6 71.6	74.3 73.3	74.9 74.5	75.6 74.7		(+0.9%)	Sentosa
NM	NM	V6.6 NM	70.8 NM	78.7 NM	70.8 NM	71.6 NM	73.3	74.5	74.7		(+0.2%) (+1.7%)	Singapore Zoo
NM	NM	72.6	70.1	76.2	70.1	70.7	72.1	73.2	74.4		(+1.7%)	Gardens By The Bay Jurong Bird Park
NM	NM	NM	NM	NM	NM	NM	NM	73.2	73.9		(+0.4 %)	Singapore Flyer
NM	NM	NM	NM	NM	NM	71.4	72.3	72.8	73.9		(+1.5%)	River Safari
NM	NM	NM	NM	NM	NM	72.1	72.8	73.4	73.6		(+0.4%)	S.E.A. Aquarium
NM	NM	75.7	74.9	81.6	73.2	71.0	73.1	71.9	73.1		(+1.6%)	Universal Studios
NM	NM	73.2	71.7	76.1	70.7	70.7	72.2	71.1	72.8		(+2.3%)	Night Safari
NM	NM	NM	NM	NM	NM	69.9	71.1	71.8	72.8		(+1.4%)	Adventure Cove
NM	NM	NM	NM	NM	NM	NM	70.1	70.4	70.9		(+0.7%)	Singapore Discovery Centre
67.9	70.8	75.8	71.5	79.3	69.1	68.7	70.5	71.2	72.0		(+1.2%)	Other attractions
Note 2	Note 2	Note 2	Note 2	Note 2	Note 2	Note 2	72.5	74.4	75.3	+0.89	(+1.2%)	Hotels (Sub-sector)
Note 2	Note 2	Note 2	Note 2	Note 2	Note 2	Note 2	74.9	75.1	75.7		(+0.8%)	The Ritz-Carlton
	NM	NM	Note 2	Note 2	Note 2	Note 2	77.2	74.6	75.5		(+1.2%)	Marina Bay Sands
NM	Note 2	Note 2	Note 2	Note 2	Note 2	Note 2	73.0	74.2	74.9		(+0.9%)	Grand Hyatt
NM Note 2	NM	NM	NM	NM	NM	NM	73.9	73.5	74.7		(+1.6%)	Pan Pacific Singapore
		Note 2	Note 2	Note 2	Note 2	Note 2	75.6	72.8	74.4		(+2.1%)	Shangri-La
Note 2	Note 2		NM	NM	NM	NM	NM	73.7	74.0	+0.37	(+0.5%)	Hotel Michael
Note 2 NM	Note 2 NM	NM				NINA	73.9	72.1	73.2	+1.12	(+1.6%)	Marina Mandarin
Note 2 NM Note 2		NM NM	NM	NM	NM	NM	13.5	/ 2.1	13.2	11.12	(11.070)	
Note 2 NM Note 2 NM	NM NM Note 2	NM Note 2	NM Note 2	NM Note 2	Note 2	Note 2	73.3	72.2	73.1		(+1.2%)	Mandarin Orchard
Note 2 NM Note 2 NM NM Note 2 NM	NM NM Note 2 NM	NM Note 2 NM	NM Note 2 NM	Note 2 NM	Note 2 NM	Note 2 NM	73.3 66.8	72.2 70.6	73.1 71.3	+0.89 +0.73	(+1.2%) (+1.0%)	Mandarin Orchard Fragrance Hotel
Note 2 NM Note 2 NM NM Note 2	NM NM Note 2	NM Note 2	NM Note 2	Note 2	Note 2	Note 2	73.3	72.2	73.1	+0.89 +0.73 +1.12	(+1.2%)	Mandarin Orchard

NM Not Measured NA Not Appilcable

Customer Satisfaction scores are based on a 0 to 100 scale. Note 1 Restaurants were previously measured at holding-level. Since 2016, brand-level entities were measured instead. Note 2 Hotels previously surveyed both locals and tourists. Since 2016, only tourists were surveyed. Note 3 Cafes & Coffee Houses and Snack Bars & Food Kiosks were previously measured as 1 sub-sector. Since 2017, they were measured separately.

										2017-	-2018	
											on-Year	
2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	Change /	% Change	SECTOR / Sub-sector / Company Measured
68.2	66.6	68.5	71.7	69.1	72.4	70.9	72.4	73.4	73.9	+0.44	(+0.6%)	FINANCE & INSURANCE (Sector)
69.1	66.7	69.1	71.8	69.4	72.2	71.1	72.9	74.1	74.6	0.47	(+0.6%)	Banks (Sub-sector)
70.1	68.2	68.3	74.5	70.2	72.2	70.6	72.9	73.9	74.0		(+2.0%)	Citibank
66.0	65.1	71.1	69.1	70.2	75.8	70.6	72.5	73.9	75.3		(+2.0%)	DBS
68.5	65.3	68.5	69.0	71.3	71.8	71.6	72.9	73.8	74.5		(+0.9%)	OCBC
72.7	67.1	67.9	74.0	69.7	69.5	69.7	72.9	72.8	74.5		(+0.9%)	HSBC
NM	67.3	67.4	70.8	69.0	68.2	71.9	72.5	73.6	73.5		(-0.1%)	Maybank
NM	68.2	65.7	73.5	70.1	71.2	71.3	71.9	73.1	73.2		(+0.1%)	Standard Chartered
71.5	67.1	68.4	71.2	71.4	71.6	70.8	71.7	72.4	72.6		(+0.3%)	UOB
68.8	68.0	66.9	72.1	68.8	67.0	70.1	70.8	72.0	71.3		(-1.0%)	Other banks
NM	NM	NM	NM	NM	NM	NM	70.7	71.9	72.0	+0.15	(+0.2%)	Credit Cards (Sub-sector)
NM	NM	NM	NM	NM	NM	NM		72.4	73.1		(+0.9%)	Citibank
NM	NM	NM	NM	NM	NM	NM	72.1 72.1	72.4	72.9		(+0.2%)	
NM	NM	NM	NM	NM	NM	NM	70.9	72.8	72.9		(+0.2%) (+0.6%)	American Express DBS
NM	NM	NM	NM	NM	NM	NM	70.9	72.3	72.7		(+0.6%) (+0.4%)	
NM	NM	NM	NM	NM	NM	NM	70.7	72.0	72.3		(+0.4%) (+0.1%)	Maybank UOB
NM	NM	NM	NM	NM	NM	NM	70.4	71.4	71.6		(+0.3%)	HSBC OCBC
NM NM	NM NM	NM NM	NM NM	NM NM	NM NM	NM NM	70.0 69.0	71.5 70.6	71.4 70.1	-0.10 -0.47	(-0.1%) (-0.7%)	OCBC Other credit cards
NM	65.8	67.3	67.8	69.1	72.4	70.2	70.8	71.9	72.3		(+0.6%)	Health & Medical Insurance (Sub-sector)
NM	64.8	67.2	69.5	68.7	73.2	70.0	70.7	72.2	73.0		(+1.0%)	Prudential
NM	NM	NM	NM	71.1	73.4	69.7	70.5	72.2	72.7		(+0.7%)	AIA
NM	65.4	66.8	70.3	67.5	72.0	69.4	70.1	71.1	72.1		(+1.5%)	Great Eastern
NM	67.2	67.9	66.5	69.4	71.8	70.6	71.3	71.7	71.8		(+0.2%)	Other health & medical insurers
NM	66.0	67.3	70.2	68.4	72.6	70.2	71.4	72.1	71.6	-0.50	(0.7%)	NTUC Income
66.6	66.2	66.7	70.6	66.1	73.6	70.6	71.6	72.5	73.1	+0.59	(+0.8%)	Life Insurance (Sub-sector)
67.4	64.9	66.7	72.8	69.5	75.2	72.1	73.2	74.4	75.0		(+0.8%)	Great Eastern
65.3	66.2	66.2	72.8	69.8	75.2	71.5	72.8	73.1	73.8		(+0.9%)	AIA
67.8	65.0	67.4	70.0	64.8	73.3	70.5	72.8	72.4	73.8		(+1.3%)	NTUC Income
66.9	67.0	66.1	70.0	67.5	73.9	69.7	71.3	72.4	72.8		(+1.1%)	
												Prudential Other life incurers
66.2 NM	67.2 NM	66.6 NM	69.1 NM	61.5 NM	71.5 NM	69.5 NM	70.2 69.1	71.1 70.1	70.8 70.8		(-0.4%) (+1.0%)	Other life insurers Aviva
64.8	67.1	67.3	69.8	70.2	71.5	70.5	71.8	72.4	72.5		(+0.2%)	Motor & Personal Insurance (Sub-sector)
64.8	66.9	66.7	69.7	68.6	72.4	71.2	72.6	73.0	73.5		(+0.7%)	AXA
64.9	67.4	66.2	71.4	69.5	75.0	71.0	72.2	73.0	73.5		(+0.7%)	AIG
64.6	66.7	66.8	70.0	69.3	73.9	71.1	72.3	73.1	73.3		(+0.2%)	NTUC Income
64.8	67.1	68.0	69.1	71.3	69.8	70.3	71.2	71.8	71.7	-0.11	(0.2%)	Other motor & personal insurers
68.9	68.6	66.6	71.3	69.9	71.0	69.6	71.0	71.8	72.0	+0.17	(+0.2%)	HEALTHCARE (Sector)
65.9	62.3	62.1	66.6	65.9	68.9	69.6	70.3	71.0	71.2		(+0.2%)	Polyclinics (Sub-sector)
NA	NA	NA	NA	NA	NA	NA	Note 1	70.4	71.7		(+1.8%)	NHG
NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	NA NA	Note 1 Note 1	72.2 70.8	71.3 70.7		(-1.2%) (-0.2%)	NUP SingHealth
												-
72.4	68.7	69.0	72.7	72.2	71.6	72.0	73.2	74.4	74.4		(+0.1%)	Private Hospitals (Sub-sector)
73.0	69.0	68.4	73.7	73.6	72.4	72.2	73.5	74.6	75.1	+0.53	(+0.7%)	Raffles
72.3	68.3	70.4	71.1	72.1	70.3	72.6	74.3	75.4	75.0		(0.6%)	Mount Alvernia
NM	69.6	68.4	74.3	69.9	72.1	71.7	74.2	74.2	74.7		(+0.7%)	Parkway East
NM	68.6	70.5	72.4	73.0	71.9	72.5	73.1	74.7	74.5		(-0.3%)	Mount Elizabeth Orchard
NM	68.1	67.7	72.5	71.6	70.8	71.5	73.6	74.2	74.3		(+0.1%)	Gleneagles
NM	NM	NM	NM	NM	NM	71.0	72.7	73.9	73.9		(-0.1%)	Mount Elizabeth Novena
73.3	69.7	66.9	72.8	69.5	71.4	71.7	71.2	73.7	73.7	-0.03	(-0.0%)	Thomson Medical
67.1	67.0	66.1	70.5	69.0	69.3	68.6	70.0	70.7	70.9	+0 20	(+0.3%)	Restructured Hospitals (Sub-sector)
66.2	67.4	63.9	70.6	69.1	69.2	70.6	71.2	71.8	70.9		(+0.0%)	KK Women's & Children's
64.9	64.9	66.0	70.8	68.2	70.0	70.5	70.9	71.8	71.8		(+0.4%)	Changi General
64.9 NM	67.2	65.7	70.7	71.6	68.9	69.7	70.9	71.5	71.8		(+0.4%) (-0.1%)	Changi General Khoo Teck Puat
NM	67.2 NM	NM	72.9 NM	71.6 NM	08.9 NM	69.0	70.9	70.8	71.4		(+0.1%) (+0.5%)	Ng Teng Fong
	66.2	68.4	69.4	69.8	69.6	69.0	69.8	70.8	71.2		(+0.5%) (+0.0%)	National University
	66.2 67.0		69.4 72.7			68.4 68.8			70.8	+0.01 +0.08	(+0.0%) (+0.1%)	Tan Tock Seng
66.0		66.6	72.7 NA	69.6 NA	69.7 NA	68.8 NA	69.9 NA	70.7 Note 2	70.8		(+0.1%) NA	Alexandra
66.0 67.2		NIA				INPA	INPA					
66.0	NA 68.2	NA 65.1	69.1	67.4	68.9	66.7	67.3	68.6	69.3	+0.68	(+1.0%)	Singapore General
66.0 67.2 NA	NA					66.7	67.3	68.6	69.3	+0.68	(+1.0%)	Singapore General

NM Not Measured Customer Satisfaction scores are based on a 0 to 100 scale.

NA Not Appilcable

Note 1 All existing polyclinics were regrouped into 3 clusters, namely, NHG, NUP, & SingHealth from 2017. Thus, there will be no trending data before 2017.
 Note 2 National University Health System (NUHS) took over the operations of Alexandra Hospital from 1 June 2018. Thus, there will be no year-on-year trending data.